# Elementary Rollover and Scheduling Process

A description of tasks needed to complete the elementary rollover process and update student schedules.

1/10/2017 Los Angeles Unified School District MiSiS Scheduling Team

## **Table of Contents**

1. Timeline for the Elementary Rollover and Scheduling
Process2
2. Using the Elementary Reorganization Report to Prepare for
the Elementary Rollover3
3. Elementary Rollover
4. Master Scheduling Steps4
5. Creating New Sections5
6. Adding Instructional Spaces (classrooms)6
7. Adding Section Attributes7
8. Move Students to New Sections8
9. Delete Sections
10. Edit student sections10
11. Change a Student' Class11
12. Student Placement Reports13

## 2017-2018 Elementary Rollover Timeline and Scheduling Procedures

The elementary rollover will occur in mid-April. Students enrolled in the current school will be transferred to the same school in the next year term and the grade level will be incremented by 1. For example, 1<sup>st</sup> graders in a 1<sup>st</sup> grade sections will be placed in a 2<sup>nd</sup> grade class. If there are two 1<sup>st</sup> grade classes, all students in 1<sup>st</sup> grade will be placed in only one 2<sup>nd</sup> grade class. This class will contain all of the students at that grade level but it will not have a teacher assigned. It is a temporary section. Students attending another school next year will need to have a transfer record in MiSiS. The students will then be rolled over to the new school and grade levels.

Date	Task	Responsible Staff
Ongoing	<ul> <li>For the current master schedule:         <ul> <li>Review student's section placement</li> <li>Review section attributes (English Learner students must have the English Learner Services attribute; Dual Language Education Program students must have a Master Plan Program and Language of Instruction attributes).</li> </ul> </li> <li>For future matrix planning:         <ul> <li>School staff may use the Elementary Reorganization Report.</li> </ul> </li> </ul>	Elementary School Principal or Office Manager (Scheduling Admin role required to make changes to sections)
End of February through June	Elementary school staff will create transfer records for students not continuing, with exception of Magnet acceptances. Schools with Dual Language Education Programs will need to use the mass transfer function to move the Dual Language Education Program students to the newly designated cost center.	Elementary School Principal or Office Manager
Mid-April	The Elementary rollover process will place students into a temporary section with an "unfilled" teacher name. The grade level course will be increased by one.	MiSiS
After rollover through June	<ul> <li>Elementary school staff will need to:</li> <li>create new sections (assign teachers, rooms, section attributes)</li> <li>move students from the temporary sections to the newly created sections</li> <li>delete the temporary sections</li> <li>run various reports to check on the accuracy of student placement in the sections and confirm teacher assignments.</li> </ul>	Elementary School Principal or Office Manager (Scheduling Admin role required to make changes to sections)
May to June	An Elementary Monitoring Report will be used by the Local Districts to assist schools with finalizing student placement.	MiSiS and Local District Staff

## Preparing for the Rollover Using the Elementary Reorganization Report

Elementary school principals and/or office managers may use the Elementary Reorganization Report to assist in the planning and placement of students for the next school year. This report provides a one page per student report which includes demographic, testing data, GATE, Special Education, English Learner, and most recent marks information for each individual student. This report is located in the Reports Menu in MiSiS under the Master Scheduling category. It can be found under the Pre-Commit sub-category. It may be run by all students, by teacher, or by grade level.

			Name	a second second
	M	aster Scheduling	BirthDate	
-	IVI	aster Scheduling	Birth Ver	: Baptismal or Chur
		Other	Birth Regn	UNITED STATES
	"	Other	1st US Enrollme	nt: 08/17/2016
	Þ	Post-Commit	Primary Langua	
		F0St-Commu		ndance Language :SF
		Pre/Post-Commit	Master Plan Pro	gram : Structured Eng
		FTe/F0St-C0IIIIIII	DIBELS	: 1- Beginning (
		Dra Cammit		
		Pre-Commit	Score : Performance	
		A Counceling Dianning Cheet	Purpose :	
		☆ Counseling Planning Sheet	EC 49079: NO	
		A Course Deguest Criteria Cummon	504: NO	
		Course Request Criteria Summary	IEP: NO	
		A Course Deguest NOT Cabedulad	SPED Eligibility:	NO
		☆ Course Request NOT Scheduled	SPED Program	NO
			Last IEP Date :	
		Elementary Reorganization Report	GATE Category	: NO
			Course Title	Marks(AC) C

			tion Card - annum cher :	Street Elen	nentary - man
District ID				CSISID	NUMBER OF STREET ST
Name	:			Grade	: TE
BirthDate				Sex	: M
Birth Ver	: Baptismal or Ch	urch Certificate		Ethnicity	: Hispanic
Birth Regn	UNITED STATE				
1st US Enrollme	ent: 08/17/2016				
Primary Langua	ge : SPANISH			Language	e Classification : LEI
Home Correspo	indance Language	SPANISH		Parent N	otification Date :
Master Plan Pro	ogram : Structured I	English Immersion		RFEP Da	te :
ELD Level	: 1- Beginning	09/16		RFEP Pa	rent Inform Date:
DIBELS				Most Re	cent CELDT
Score :				Date :	09/01/2016
Performance:				Reading	1-BEG
Purpose :				Writing	1-8EG
EC 49079: NO				Speaking	2-EI
504: NO				Listening	: 1-BEG
EP: NO				Overall	1-BEG
SPED Eligibility	NO				
SPED Program	NO				
Last IEP Date :					
GATE Category	NO NO				
Course Title	Marks(AC)	Course Title	Marks(AC)		
			and the first of t		
Notes					

### **Elementary Rollover in MiSiS**

The elementary school rollover process for next year will occur in mid-April. Students enrolled in the current school will be transferred to the next year term and the grade level will be incremented by 1. For example, 1<sup>st</sup> graders in a 1<sup>st</sup> grade class will be placed in a 2<sup>nd</sup> grade class. If there are two 1<sup>st</sup> grade classes, all students in 1<sup>st</sup> grade will be placed in only one 2<sup>nd</sup> grade class. This class will contain all of the students at that grade level but it will not have a teacher assigned. It is a temporary section. All elementary schools are responsible for creating new sections, assigning appropriate attributes, reviewing students' Master Plan Program and moving the students from the temporary sections to the correct sections. The temporary sections should then be deleted. For Schools with only one section per grade level, the option to change the "Unfilled" sections to the teachers name can be chosen.

#### **Master Scheduling Steps**

There are four steps to the master scheduling process: Set Up, Build, Commit, and Maintain. For most elementary schools three of the four processes will be completed by the Central Office. Dual Language Education Programs (Dual Language, Maintenance Bilingual, Transitional Bilingual,

and Foreign Language Immersion) will have their own school cost center. The Dual Language, Maintenance Bilingual, Transitional Bilingual, and Foreign Language Immersion Program students and teachers will be scheduled into new Dual Language, Maintenance Bilingual, Transitional Bilingual, and Foreign Language Immersion cost centers only. New 2017-2018 schools will need to go through the added process of setting up classrooms for the new locations codes.

#### Step 1 – Set Up

MiSiS will set up all elementary schools (including span schools) on a single year long track calendar. At most elementary schools, Periods, Courses with section types of None and Spaces will be pre-populated by the Central Office. New Dual Language, Maintenance Bilingual, Transitional Bilingual, and Foreign Language Immersion cost centers will need to setup classrooms for the new locations code(s). Refer to Section Editor, Steps to create/add new sections, for help adding school spaces (classrooms) to the Master Schedule.

#### Step 2 - Build

MiSiS will "Pre-program" all elementary students into the next year. This will be done by building one section per grade level. Students in a particular grade level will be placed in the next grade level course in the next year. For example, 3<sup>rd</sup> grade students will be placed in a 4<sup>th</sup> grade class. The teacher assigned will be "unfilled". If there is more than one 3<sup>rd</sup> grade class, all of the students will be combined from one or more of the 3<sup>rd</sup> grade classes into the next year's 4<sup>th</sup> grade class.

#### Step 3 – Commit

MiSiS will commit the pre-programmed scenario. The new school year will have the scenario titled "pre-programmed Scenario".

Load New Schedule	
Street Elementary	•
2017-2018 Elementary – Single Tra	ack : 🗸
Pre-programmed Scenario	-

#### Step 4 - Maintain

The Maintain stage is where school users will assign the pre-programmed, "Unfilled" sections to the appropriate teachers. School users will also be able to make any changes to student

schedules. For Schools with only one section per grade level, the option to change the "Unfilled" sections to the teachers name can be chosen. Users will utilize the following screens:

I. Sections Editor – allows the user to create/add new sections, update current sections, and move/add/remove students in sections.

II. Walk-In Scheduler – allows the user to make changes to a student's schedule.

#### The following Sections Editor steps will assist the user to:

- A. Create/add new sections
- B. Move students from the pre-programmed sections to new sections
- C. Delete pre-programmed sections
- **D. Edit sections**

#### A. Create New Sections

- 1. Log in to MiSiS using Scheduling Administrator role
- 2. From the Administrator Tab- select "Master Scheduling"

Students	Admin ~ Reports	
	Assign Department Staff	Mass Leave Reason Entry
	Configuration	> Master Scheduling
	Court Order Search	MiSiS Ad Hoc Reporting and Dashboards

- 3. Select the "Sections Editor" tab
- 4. The screen will display the pre-programmed sections
- 5. Adding a new section:
  - A. Click on the "+New Section" button
  - B. A pop-up window "Section Details" will display. Select new Course title, Section Type, Teacher, Room, Period, Spanned Periods (optional), Capacity,

Start Date, and End Date. Schools needing to add instructional spaces (classrooms) will need to do the extra steps below.

Section detail	5		
Number:	N/A		
Course:	Select a Course	• *	
	Required		
Gection Type:	Select a Section Type		
	Required		
Teacher:	Select a Teacher	- ·	
	Required		
Room:	Select a Room		
	Required		
Period:	Select a Period	- ·	
	Required		
Spanned Periods:	1		
Capacity:	37		
and a second	192		
start Date:	01/12/2015		
End Date:	06/04/2015		
and poter	00/01/2010		

- 6. Add Instructional Spaces (only if the classroom is not already in the dropdown menu)
  - A. The first step it to navigate to the Instruction Spaces Screen. From the Main Screen, select Administrator > Instructional Spaces.



B. The new screen will either show all of the previously created School Spaces, or will be blank. To add classroom spaces, click on the Add New Record button. Be sure to fill in all of the boxes with a \* red asterisk next to it. Once you have filled in all the boxes, click on the Save button. This will need to be done for each all new classroom space that needs to be added.

School instructional Space Selling							
+ Add new record							S Refresh
Name/Number	Space Type	Available?	Internet Connected?	Capacity	Last Updated By	Last Updated On	
Submit Instructional Spa	ace						
*Space Name/Number:	24		*Space Type:	Classroom	*		
<ul> <li>Capacity:</li> </ul>	30		• Available?:	🔘 Yes 🔘 N	io .	Internet Connected ?:	💿 Yes 🕐 No
Updated Date:		111	Last Updated By:				
			Cours.	Canal			
			Save	Cancel			

As each new classroom space is added, it should appear on the School Instructional Space Setting Screen.

noor instructional Space S	elling						
+ Add new record							@ Refres
Name/Number	Space Type	Available?	Internet Connected?	Capacity	Last Updated By	Last Updated On	
10	Classroom	Yes	Yes	35	SHAWNA	10/05/2015	1
ц	Classroom	Yes	No	0	LoadInstructionalSpace	07/25/2013	1
14	Classroom	Yes	No	35	LoadInstructionalSpace	07/25/2013	1
24	Classroom	Yes	Yes	30	KAREN GREEN [5144]	01/06/2017	/ X

C. Once all of the Instructional spaces have been added, you will need to make them available in the Sections Editor dropdown list. To do this, navigate to the School Spaces tab from the Master Schedule screen. Admin < Master Scheduling < School Spaces. Any new added classroom spaces should now show up in the left Instructional Spaces box. The new Instructional Spaces will now need to be moved over to the School Spaces box to the right. This can be done by simply double clicking on the classroom, or using your mouse to drag the classroom from the Instructional Spaces box to the School Spaces box. The

new classroom should then be listed in numerical order with the rest of the classrooms. Classrooms will now show up in the Section Details "Select a Room" dropdown menu.

\*\*\*\* New to the Edit School Spaces screen, is a link to the School Spaces Report. This report is run to determine which classrooms/offices, etc. are being utilized at a school site as well as the percentage of use.

Street Elementary	· Space Name	e ipace type	- Departm	mit 👻 veatur	Revet	select a report	
16-2017 Elementary - Single Trat -	Instructional	Spaces	School Sp	aces		School Spaces Report	
programmed Scenimer -	Name	Space Type	Name	Space Type	Department	Features	1
- buodramaned scattarat	24	Classroom	205	classcoom		N	*× ×
		1	206	Classroom		•	**
			21	Classroom		•	•×*
Scheduling Home			22	Classroom		-	×۲
Periods			24	Classroom		-	*×
Periods			3	Classroom		-	**
School Courses				Classroom		•	×۳.
			4.4	Classroom		3	**
School Spaces			4P	Classroom		-	*×
Section Types				Classroom			

#### B. Adding Section Attributes

A section attribute allows the school user to identify key information about a section. "Section Attributes" helps to identify:

- 1. Additional Educators
- 2. English Learner Classes
- 3. Special Education Classes

 Once the section is identified, hover over the course. 3 icons appear: "Plus," "Pencil," and "Trash Can" Click on the "Plus" icon to open the "Add Section Attributes" screen.

ons	
Course or # Teacher	Ø Sort by ▼ as
lew Section + Add Off-Site Section	nk 🗗 Combine Separate 👘 Delete
10199.4 <b>GRADE K</b>	
Im: 5 JULIE 08,	/16/2016-06/09/2017
Add Section Attributes	
Section: 110111.2	
Additional Educator Role:	- Please Select -
Additional Educator Name:	- Please Select -
Daily Hours:	0.00
Learning Community:	- Please Select -
Location:	- Please Select -
Master Plan Program:	Korean Dual Language Program
Language of Instruction:	KOREAN
Special Day Program:	- Please Select -
English Learner Service:	- Please Select -
RCP-	
GATE:	
Core:	
Exclude Attendance:	
Exclude Grades:	
Independent Study:	
Work Experience (Continuation):	
Independent Study (Continuation).	
Save	Cancel

2. When creating a section that is designated for Dual Language, Maintenance Bilingual, Transitional Bilingual, and Foreign Language Immersion Programs, click Under Master Plan Program- select the appropriate Master Plan program designation. Under Language of Instruction- select the appropriate language of instruction. Under English Learner Services – select the appropriate service. Click "Save" to save your entries for the selected section.

#### C. Move students from the pre-programmed sections to new sections

In Sections Editor:

- 1. Find and select the section from which you want to move students
- 2. When the section/class is selected, the students enrolled in that section will appear on the right hand side of the screen
- You may choose all students or some of the students by clicking on the individual checkboxes or clicking on the "All" checkbox above the rest of the checkboxes to select all students
- 4. Once students are selected, choices appear at the bottom of the screen:
  - a. Move Students
  - b. Remove Students
  - c. Add Students

08/	20/2014						@ View log	25
1	Name		1D	Grade	Sections	Start	End	L
1								2
~								
2								
1								
•				m				•
			_				literes 1 to 4 c	4 4
	Move stud	ents	R	emove studen	ts	Add	students	

- 5. Select the option to "Move Students" to another section
- 6. A list of available sections appears in a pop-up box

Course #	Course name	Staff	Period Capacity	
110166.06	GRADE 6	UNFILLED POSITION 25,	1 Size: 92/117	
110190.TK	GRADE TK	UNFILLED POSITION 25,	1 Size: 0/0	
110144.04	GRADE 4	UNFILLED POSITION 25.	1 Size: 114/139	
110199.00	GRADE K	UNFILLED POSITION 25,	1 Size: 4/29	
110111.01	GRADE 1	UNFILLED POSITION 25,	1 Size: 116/141	
110122.02	GRADE 2	UNFILLED POSITION 25,	1 Size: 134/159	
110133.03	GRADE 3	UNFILLED POSITION 25,	1 Size: 120/145	
110155.05	GRADE 5	UNFILLED POSITION 25,	1 Size: 108/133	
110199.1	GRADE K	DAVIES, WALTRAUD	1 See 0/24	
				1 40 8 0 4 8
Isslected				1 to 9 of 9
Isslected	out to move 4 studen	ts from GRADE K to GRAD	ЭЕ К.	1 to 9 of 9
Isslected		ts from GRADE K to GRAL	ЭЕ К.	I to 9 of 9
issiected You are ab-		ts from GRADE K to GRAL	ре К.	I to 9 of 9
Jasienae You are ab		ts from GRADE K to GRAD	ре К.	I to 9 of 9
Jasienae You are ab		ts from GRADE K to GRAD	ЭЕ К.	1 to 9 of 9

- 7. Select the course that the students will move to. Make sure the effective date is correct.
- 8. Click on "Submit Changes"
- 9. Click on the section that students were moved to make certain students have been enrolled in the new section

#### D. Delete pre-programmed sections

In Sections Editor all of the pre-programmed sections must be deleted after all students have been moved to the new sections with the appropriately assigned teacher. Students must not be left in the pre-programmed sections.

In the Sections Editor screen:

- 1. Find the section that will be deleted by typing in the course name or course number in the Course field or typing in the word "unfilled" in the Teacher filter. It may be easier to find the sections that need to be deleted by using this method.
- 2. Click on the pre-programmed section that will be deleted

ctions Editor Sections		
P ▼   grade 1		Sort by 👻 asc
+ New Section + Add Off-Site Section	∂ Link d	Combine Separate
110111.1 GRADE 1 Rm: (None) UNFILLED POSITION 25, 4781	08/12/2014-06/04/2015	Period: Size: 0/1

- 3. Once the section is identified, three icons appear: "Plus," "Pencil," and "Trash Can" Click on the "Trash Can" icon
- 4. A "End Section" Box Opens

End Section	×
You are about to end TSP ADVISOR a	ne effective date selected below.
Effective date	
08/18/2015	
	Submit changes Cancel

- 5. Click "Submit Changes" button to delete the pre-programmed section
- 6. A successful message appears

08/18/2	015
22:23:10	Success dropping TSP ADVISOR (800215.1) end date 08/18/15
22:23:10	Action completed with 1 successful and 0 failed.

## E. Edit Sections

Sections Editor can be used to update or edit sections. To edit a section:

- 1. Identify and select the appropriate section, three icons appear: "Plus," "Pencil," and "Trash Can"
- 2. Click on the "Pencil" icon
  - a. "Section Details" Box Opens

Section details	5	
Number:	110111.1	
Course:	GRADE 1 (110111)	-
Section Type:	(None)	-
Teacher:	UNFILLED POSITION 25, 4781	Ŧ
Room:	Select a Room	-
Period:	Required	
Spanned Periods:	1	
Capacity:	112	
Start Date:	08/12/2014	
End Date:	06/04/2015	

- b. Edit the selected section
  - i. Course- If you want to edit the grade level
  - ii. Section Type- If you've created section types to associate this course
  - iii. Teacher- Find the teacher assigned to this course
  - iv. Room- Select the teacher's classroom number
  - v. Period- Most elementary schools are using "Period 1"- leave as default
  - vi. Spanned Periods- leave as default "1"
  - vii. Capacity- Course capacity
  - viii. Start Date- Should be the beginning of the school year (first day of class)
  - ix. End Date- Should be the end of the school year (last day of class)
- 3. Click "Save" button to save your edits
- 4.

The following Walk-In screen steps will assist the user to:

- A. Change a student's class
- B. Add a class for a new student

## **Change a Student's Class**

1. From the Administrator Tab- select "Master Scheduling"

Students	Admin ~ Reports	
	Assign Department Staff	Mass Leave Reason Entry
	Configuration	> Master Scheduling
	Court Order Search	MiSiS Ad Hoc Reporting and Dashboards

2. Select the "Walk-In" tab



3. Search for the student by name or student ID

Students								
₽• Student ID	В		Locati	on	-	0	1	
Name	Student ID	Grade	SPED	Se	ctions	Locatio	on	
		4		:	1	1000		
		6	SLD	:	1	12340		_
		4		:	1	1000		E
		2		:	1	12280		
		5		:	1	10081		
		3		:	1	(224)		
		5		:	1	12481		
		1		:	1	12241		
		3		:	1	1000		
		5		:	1	12080		
		к		:	1	1000		
		2		:	1	(118)		
		3		:	1	12261		

4. Select the correct student, and their class section(s) will appear on the right side of the screen. If the student doesn't have a class, the schedule appears blank. A new enhancement now shows Student Summary information for all students, to assist in the scheduling process.

Student Name:	Counselor:	Alerts:		Quick Links:	
	(None)	(None)		Student Transcripts	
	(None)	(ivenc)		Graduation Standards	
				English Learner	
				Special Education	
udent Schedule	for BAHENA, E	RIC			I Mark as Reviewe
udent Schedule	for BAHENA, E	RIC		Date: 01/30/2017 🛛 🖺 🌖 Select a Report	! Mark as Reviewe
udent Schedule Number	for BAHENA, E Section		Room	Date:     01/30/2017     End Date     Teacher	

5. If student is new and needs a class, Add the class by selecting the teacher from the teacher drop-down and click on the selected class or select the class by searching for the class in the class title drop-down.

If student's class needs to be changed, add the class by searching for the title in the course drop-down menu or the teacher in the teacher drop-down menu. The new class will have the next sequential school day as the first day of the new section. Please take attendance into consideration when changing classes for students.

Offered Section	Offered Sections								
1 selected	▼   Teachers	<ul> <li>Section Co</li> </ul>	des 👻						
Number	Section	Room	Start Date	End Date	Teacher	1			
110122.2	GRADE 2	21	08/16/2016	06/09/2017	ALCOHOM STOLEN.				
110122.3	GRADE 2	16	08/16/2016	06/09/2017	0.001/0010-071-0000100100				
110122.4	GRADE 2	17	08/16/2016	06/09/2017	B1.1000000)/000000				

tudent Schedul	e for Annual and an a	(SHE, MAGHE)		I Mark as Reviewed
		• *	Date: 01/27/2017 🛛 🖺 🕤 🛛 Select a Report	-
Number	Section	Room	Start Date End Date Teacher	1
110122.2	GRADE 2	21	08/17/2016 01/27/2017 I	0
110122.3	GRADE 2	16	01/30/2017 06/09/2017 /	0

- i. <u>Adjusting Student Schedules Before the Start of the Semester</u> When making a schedule change for a class prior to the start of the first instructional day, the new section change will appear with a green box and the previous section will be replaced.
- Making Class Changes During the First Instructional Day and Thereafter
   On the first day and thereafter, you will face 2 possible scenarios:
  - a. Changes when attendance has been submitted for a class
  - b. Changes when no attendance has been submitted for a class

#### **Reports**

Some helpful reports to use when reviewing student placement are listed below:

- Elementary Alpha Roster lists students alphabetically by grade level
- Elementary Class Roster lists students by class
- Elementary Reorganization Report lists students' information for placement
- Class Roster Five Column Report lists students by teacher with 5 columns for checking attendance
- **Class Enrollment Report** displays enrollment count of student by class, grade level, and gender
- Comprehensive Student List displays student demographic data
- Master Plan Roster report Used to determine the students who have a Master Plan Program that reflects the Dual Language Bilingual/Foreign Language Immersion Program. The Master Plan Roster will display complete classroom composition information.
- English Learner Rosters Will only display information for English Learners. These rosters will be needed to determine student classification counts (EO, IFEP, RFEP, LEP).

#### Web Resources

Navigate to the MiSiS home page at <u>http://achieve.lausd.net/misis</u> for helpful links to:

- Training
- Support
- Job Aids
- The MiSiS Discussion Forum
- System Requirements



## **MISIS** Resources and Job Aids

Job Aids Main Menu

Schools may notice that the MISIS job aids will now require using Single Sign-On (SSO) to view.

Download instructions on accessing job aids

- Academic Intervention
   Athletic Eligibility
   Attendance
   Blackboard Connect
   Census (Demographics)
   Elementary Scheduling
   English Learner
   Enroliment
   Forms
   Gifted and Talented
   Education (GATE)

- Gradebook
  Graduation Standards
  Graduation Standards
  Health
  Manage Groups
  Master Scheduling
  Math Placement
  Misis Ad Hoc Reporting and Dashboards
  MISIS Explorer

- Reports

- Reports
   Services
   State Reporting
   Student Photos
   Student Support (Counseling & Discipline)
   Student Testing
   Summer School
   Teachers
   Transcripts